***LANCER BINDING REQUIREMENTS***

Here’s a list of required documents when requesting coverage bound:

1. Written request to Bind Coverage with Effective date and premium amount
2. Completed/Signed Lancer Application (10/13) edition date
3. Signed UM Form
4. Filing request form
5. Copy of Signed Finance Agreement – Plus AGENCY DOWN PAYMENT CHECK now required – we accept by email and/or fax as we can cash that way – no need to send original check
6. Copy of Quote
7. Copy of current MVR (dated within 30 days)
8. 3 yrs current company loss runs (if not a New Venture)
9. New Venture Supplemental, Livestock Hauler and Auto Hauler Supplemental if applies to account (Need New Venture Form for 1st 2 years)
10. Last 4 Quarters IFTA’s
11. Copies of registrations (differs from State to State) Required for Oregon
12. If over 4 Units – Need Copy of written driver hiring practices, written overview of account detailing any changes in operations, plans for future operations, contracts and expected growth, etc.

Hope this helps.

Kind regards,

Betty Beard

Commercial Underwriter

IMCO

Insurance Marketing Corp of Oregon

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